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# Amino Acid Report

Report dated on 2021-09-13

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## Vega Daily- Amino acids 2021-09-13

**Lysine:** 98.5% lysine is quoted at 1.33-1.40 USD/kg, and 70% lysine is quoted at 0.90-0.97 USD/kg.

In the European market, lysine hydrochloride from western sources is quoted at 1.95-1.80 Euro/kg, lysine sulfate is quoted at 1.25-1.40 Euro/kg; liquid lysine is quoted at 1.05-1.10 Euro/kg; The quotation of Chinese source lysine hydrochloride is raised to 1.80-2.05 Euro/kg, and the order price of lysine sulfate is 1.00-1.10 Euro/kg.

The arrival of corn deep processing enterprises in Shandong has increased, and the range of enterprise purchases has been moved down to 386.00-392.80 USD/ton. The purchase price in the Northeast region is strong, with the purchase range being 366.00-381.70 USD/ton. The new product is about to be listed and the influence of rumors is superimposed. The willingness of traders to sell grain has been loosened, market circulation has increased, and prices have begun to weaken. The price of corn was lowered, and the cost pressure of lysine manufacturers was slightly relieved. The quotations of lysine manufacturers remained stable after rising. 98.5% lysine was quoted at 1324.53-1353.00 USD/ton, and 70% lysine was quoted at 897.30-940.00 USD/ton. The trade market price is relatively strong and stable. After the price rises, the user's willingness to make transactions is poor, and the willingness to trade shipments increases. The local 98.5% lysine quotation is slightly weaker. The operating rate of the lysine industry is about 59%, and some companies plan to resume production and pay attention to the transaction and production of manufacturers.

**Threonine:** European market price is 1.80-2.10 Euro/kg.

Manufacturers offer 1.70 USD/kg, trade market offers are broad, quotations is around 1.75 USD/kg, local quotations are as high as 1.78 USD/kg, and some areas of the trade market stop reporting and wait and see. After the trade market atmosphere fades, trade increased willingness to ship shipments, pay attention to manufacturers and market transactions. At present, the threonine industry has started about 50%, domestic exports have improved, and manufacturers' export FOB quotations have strengthened. On the 30th, they have collectively raised it to US\$1,650/ton, focusing on the export situation.

**Methionine:** The European market price is 2.35-2.45 Euro/kg.

The quotation prices of methionine manufacturers have risen steadily, some manufacturers have stopped reporting, and the production enterprises have had good transactions in the early stage. At present, most of the delivery is mainly, and the delivery progress of some enterprises is slow. Pay attention to the production situation of the enterprises. The spot price in the trade market is 2.64-2.85 USD/kg, local wait and see, liquid eggs are quoted at 2.11-2.25 USD/kg, and some brands have higher prices. According to CJ's news, its Malaysian factory was restricted due to the Covid-19 epidemic and was concerned about the supply of imported goods. According to feedinfo, CJ stopped quoting spot prices on the European market due to the production uncertainty affected by the epidemic, and only offered quotations to European customers in need in the fourth quarter.

**Tryptophan:** non-Chinese sources in the European market offer 8.40-8.80 Euro/kg.

Manufacturers are mainly delivering goods in the near future, and most of them stop making public quotations. The trade market prices in some areas have risen slightly, and the trade market quotations are 7.26-7.83 USD/kg. The loss of pig breeding has narrowed, and the demand for terminal tryptophan has recovered. The export quotation of domestic enterprises

was raised to **US\$7,200/ton**, and the transaction price was about US\$7000/ton, basically the same as domestic prices. According to feedinfo, CJ's Indonesian plant started overhaul on August 24, and plans to end overhaul on September 4. In addition, the Brazilian plant has been put into operation but the current supply is limited. We are concerned about the supply of imported tryptophan. The market price of tryptophan is expected in the later period. There will be strong adjustments.

**Valine:** The European market price is **3.70-4.00 Euro/kg**.

Some valine manufacturers had good deals, and their quotations were raised. The prices of the manufacturers' transactions were relatively wide at **2.70-2.85 USD/kg**, and the quotations of valine in the trade market were strong to **2.85-3.13 USD/kg**. According to market understanding, Huaheng Biotechnology plans to resume production in the near future, and the production of valine at the Meihua Tongliao base will be reduced due to "dual energy consumption control", and the industry has started relatively low. The losses on the aquaculture end have narrowed, and the demand for terminal valine may pick up. Pay attention to changes in industry demand.



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